

Dr Elizabeth James
Assistant Professor (Finance)

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Areas of Interest

- Corporate Finance
- Corporate and MSME Credit Analysis and Management
- Retail Credit Management
- Financial Planning & Wealth management

Education

- PhD in “Applied Economics & Business Management” in Commerce in the year 2006. Title of Thesis “An analytical Study of Risks associated with Financial Derivatives in Indian Capital market”
- M.Com (Financial Management) from the Barkatullah University, Bhopal (1998).
- B.Com (Taxation) from The Bhopal School of Social Sciences Barkatullah University, Bhopal (1996)

Employment

- Assistant Professor, NIBM (May 2011 to Present)
- (June 2009 to Jan, 2011) Symbiosis Centre for Management Studies (SCMS) Under Graduate, Pune, Assistant Professor
- (2006-2009), Assistant Professor, BSSS (The Bhopal School of Social Sciences), Bhopal.
- (2000-2006), Extol Institute of Management, Bhopal
- (1999- 2000) Faculty in UTD (University Teaching Department), Commerce, Barkatullah University, Bhopal.

Awards- Sponsored Research

Project Title “A report on Issues and Challenges in financing MSME in Pune, Maharashtra”.2020-21(Shri. Prasad Barje, State Bank Institute of Learning and Development, Pune and Dr Elizabeth James, NIBM), Indian Institute of Banking and Finance

link: <http://www.iibf.org.in/research-initiatives.asp>

Research Publications

- Manickaraj M & James Elizabeth (2022) “ Lending by Banks to NBFCs for On-lending to priority Sectors: Recent RBI Guidelines and Way Forward”, Vinimaya, Vol. XLIII No.1 April-June 2022 ,National Institute of Bank Management
- Korivi Sunder Ram & James Elizabeth, “ Interest rate futures and market structure” 2016, Institute of Cost Accountants of India, Volume 42.No1 ISSN 22309241
- James Elizabeth & Kaur Navneet , (2016)“ Basel-III -Leverage ratio” ASSOCHAM-NIBM Knowledge Report
- James Elizabeth, “Financing Cold Storage by banks in India: Need of the hour” (2014) Banking Finance Vol. XXVII No.12 December 2014 ISSN-0971-4498
- James Elizabeth, “Marketing strategies for Financial Planning and Wealth Management services offered by public and private sector banks in India”(2013). Banking Finance Vol XXVI No.07 July 2013 ISSN-0971-4498
- James Elizabeth, “Increase in interest rates on savings account :Its impact on banks as well as depositors”(2012), Matrix Business Review ISSN:2230-8717, Vol-1, Issue-II-9 Aug, 2011-Feb, 2012
- James Elizabeth & Roy Trivedi Smita (2012), “Financial Planning and Wealth Management Services offered by banks in India”, Indian Banker Vol VII No.9 September 2012

Research Projects

- Report on “”Financing Services Sector by Banks (with special reference to financing Education, Hotels, Hospitals and Cold storage facilities), 2014, NIBM
- Report on “Financial Planning and Wealth management services offered by banks in India, 2012, NIBM

Paper Presented

Dr Smita Roy Trivedi and Dr Elizabeth James: “ Wealth Management an opportunity for public sector banks in India”, Presented at Flame Institute of Management, Pune, Knowledge Globalisation Conference.

Executive Training

- Corporate and MSME credit management
- Retail credit management
- Working Capital Assessment
- Cash Flow Statement Analysis
- Credit to Services sector
- Financial Planning and Wealth Management

Courses Offered at NIBM

- Corporate Finance
- Bank lending: SME and Retail
- Workshop on UHV(Universal Human Values)

Overseas Assignment

- Designed and delivered sessions in a three day programme on Credit Analysis for Maldives Monetary Authority (MMA), at MMA Training Centre, Male, Maldives with Ex ED erstwhile United Bank of India and Industry Expert Shri. Deepak Narang . 2017.

Consulting Experience-

- Implementation of the Proposed Credit Guarantee Scheme for Education Loan by DICGC, 2013.

Board of Studies, Banking , Symbiosis College of Arts and Commerce, Pune

- Nominated on the Board of Studies in Banking as Subject Expert by the Academic Council of Symbiosis College of Arts and Commerce, Pune as per UGC Regulations 2018 Section 13.5.4for a period of three years starting July 2021.

Committees Representing

- Member of Policy Research Coordination Committee
- Member of Editorial Committee- Vinimaya
- Coordinator- E-certification (Retail Credit Management)
- Member of Sports Committee
- Member of Library Committee

Committees Represented

- Member of Case Clearing Committee
- Member of Infrastructure Development Committee
- Member of Committee to frame guidelines in special cases of hospitalisation and medical treatment.
- Warden-PGDM Girls